

Global Gateway and Team Europe

Juan Jose Almagro

DG INTPA D1, European Commission



A change...

Global Gateway reflects a change in the way EU approaches external action

The needs of partner countries

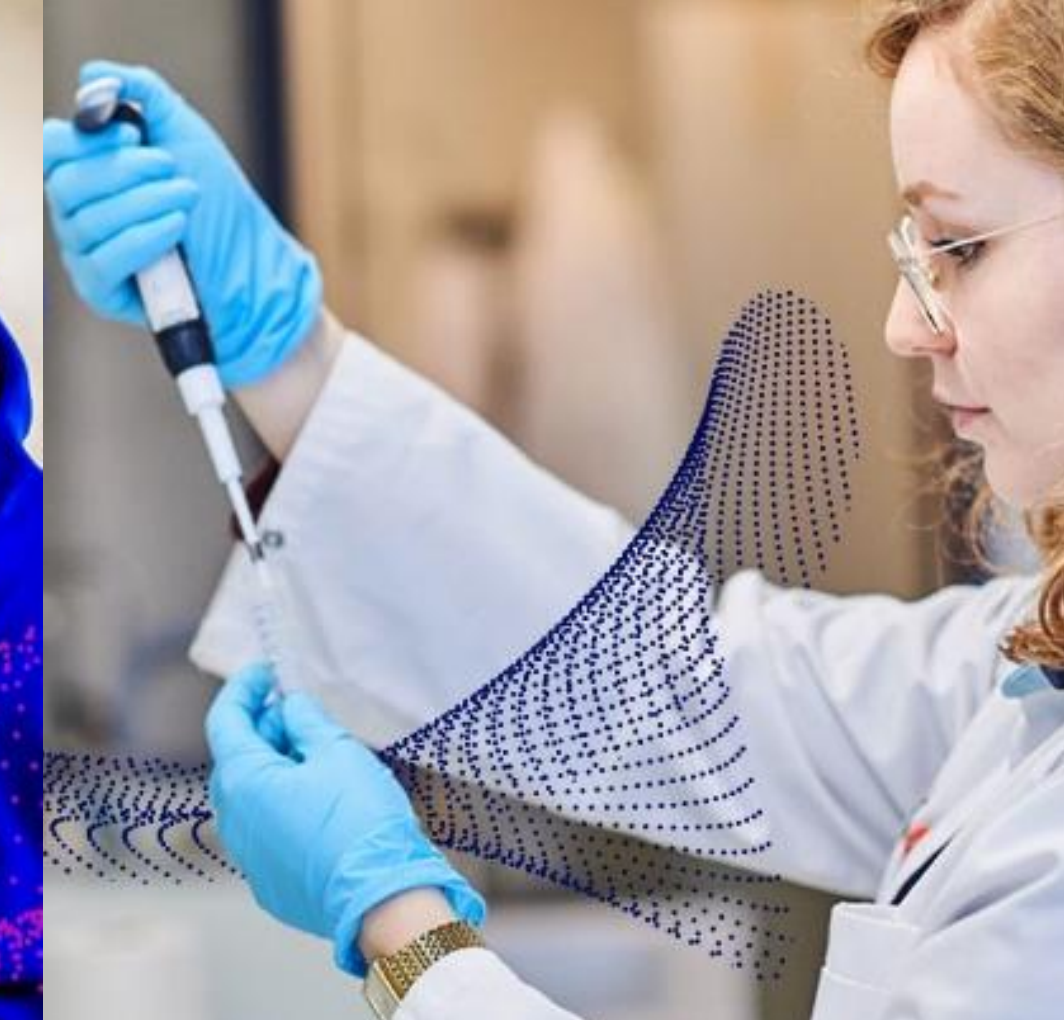
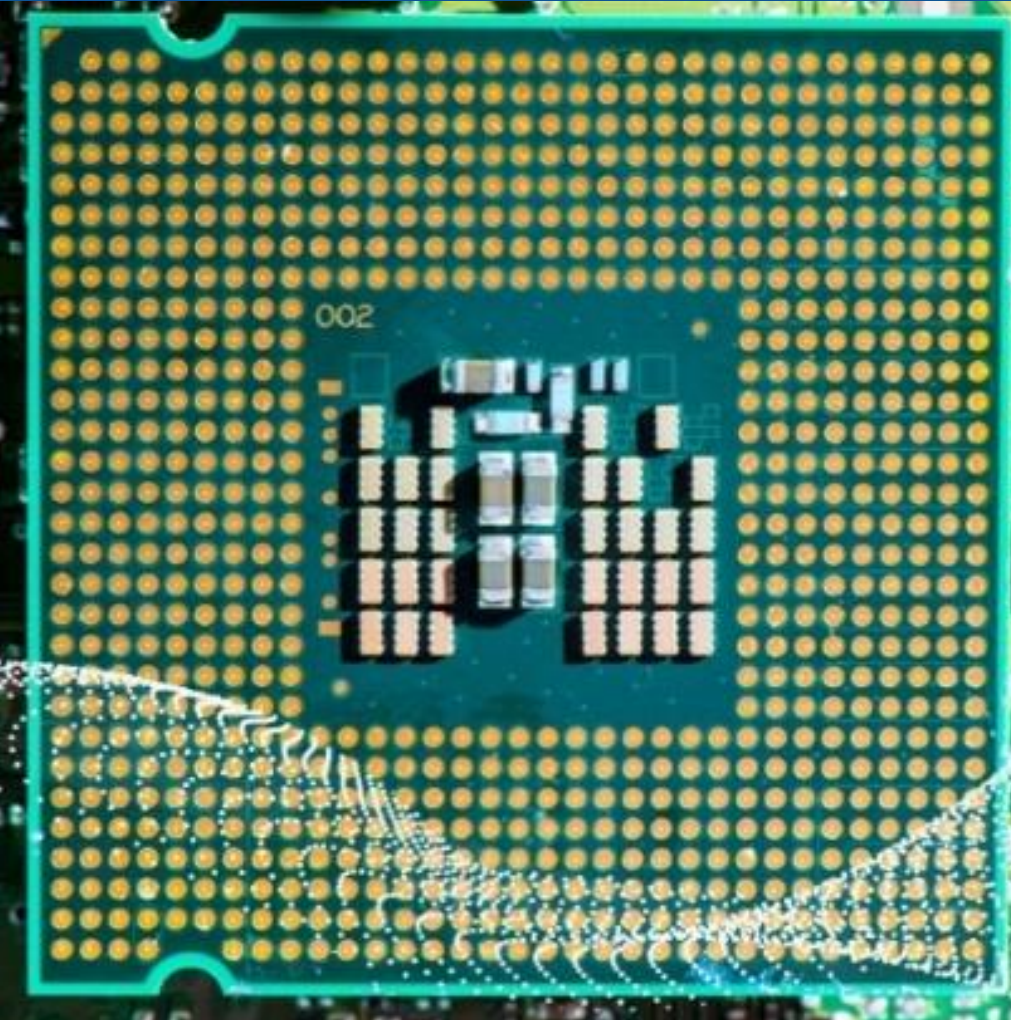
**are combined with a stronger assessment of the
EU strategic interests**

to position the EU more prominently in a competitive world

Our offer...

Global Gateway is our offer to partner countries to tackle the infrastructure investment deficit

- **A principles and value-based offer**
- **Aligned with the 2030 Agenda:** supports the achievement of the SDGs
- **Implemented in a Team Europe approach:** EU, Member States, EIB, EBRD.
- **Private sector engagement is key to mobilise investments**
- **A 360° approach:** physical infrastructure investment + support to increase the development impact of the investment.



Digital

The EU will support open and secure internet

Climate and energy

The EU will support investments and rules paving the way to the clean energy transition

Transport

The EU will support all modes of green, smart and safe transport

Education and research

The EU will invest in high quality education, with a focus on girls and women and vulnerable groups

Health

The EU will help strengthen supply chains and local vaccines production



Democratic values and high standards



Good governance and transparency



Equal partnerships



Green and clean



Security focused



Catalysing private sector investment





DIGITAL



CLIMATE AND ENERGY



TRANSPORT



HEALTH

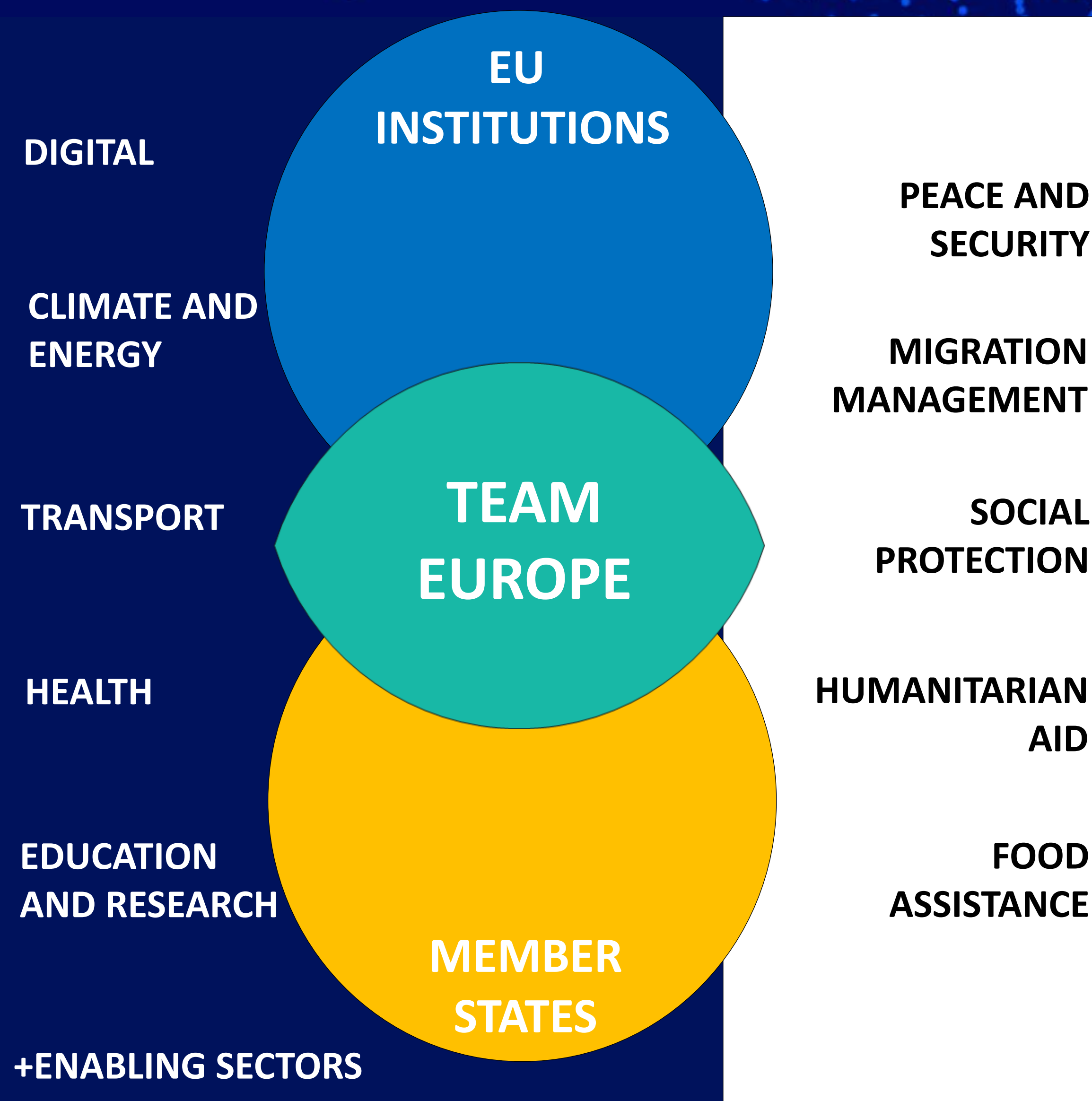


EDUCATION AND RESEARCH



Global Gateway contribution to SDG implementation

#GlobalGateway #TeamEurope



Team Europe: The EU, EIB and EBRD, and the Member States: diplomatic network, finance institutions, including national development banks, implementing agencies, export credit agencies, the private sector

**Global Gateway is implemented in a
Team Europe approach**

#GlobalGateway #TeamEurope

THE GLOBAL GATEWAY

Connecting goods, people and services around the world in a sustainable way

€ 300 billion
in investments (2021- 2027)
Through a Team Europe approach



Global Gateway is Europe's offer to build more resilient connections with the world through investments and partnerships

EUR 179 billion already mobilised by Team Europe between 2021-2023.

18 billion
Grants – NDICI-GE

135 billion
expected investment mobilised by EFSD+

145 billion
EIB, EBRD, European DFIs

70 billion
Open Architecture

40 billion
EIB – W1

25bn
EIB – GG

+ future potential: European Export Credit Agencies

Windows:
Connectivity
Sustainable Finance
Sustainable Agriculture
Biodiversity, Forest and Water
MSMEs Financing
Sustainable Cities
Human Development

enabled by 750m of additional provisioning



Our 360° approach



Global Gateway Board

- **Strategic steer** on the way forward for the programmed contributions of both EU and MS contributions in a Team Europe approach
- **EU MS** at the level of Foreign Affairs Minister
- **European Parliament** as an observer
- **EIB, EBRD and EU MS development finance institutions** representatives invited as observers

Global Gateway and the Private Sector

Business Advisory Group

- **Strategic input** from private sector
- Developed on the principles of inclusivity and representativity with regards to nationality, economic sectors and size of activity: 59 private sector representatives (CEO level) + 10 observers (DFIs, ECAs, EIB and EBRD)
- Work ongoing in the sub-groups. Next plenary meeting expected tentatively on 15 May 2025.

Global Gateway and the Private Sector

Other engagements with private sector – outreach through existing platforms:

- [EU Business Fora – European Commission](#): *EU-Kenya Business Forum (12-13 May), EU-Pakistan High-Level Business Forum (14-15 May), EU-Ghana Business Forum (20-21 May), EU-Zimbabwe Business Forum (20-22 May), EU-Paraguay Investment Forum (5-6 June)*.
- **High-level private sector events, dialogues and seminars** organised at capital level, by the EU MS.
 - **Paris** – more than 300 enterprises with political backing (President Macron and former Commissioner Urpilainen); **Athens** – over 100 enterprises and business representatives and ministry officials.
 - **Private sector dialogues** in the context of former Commissioner Urpilainen's missions– BE, EE, ES, IT, SE, and technical level workshops with HR, PT, SK.

Global Gateway and Civil Society Organisations

- EUDs encouraged to integrate Global Gateway in their existing structured dialogue platforms and “Roadmaps for Engagement” with civil society
- **Global Gateway Civil Society and Local Authorities Advisory Platform** established to facilitate dialogue with civil society and local authorities and to help ensure an inclusive approach: embedded in the Policy Forum for Development:
- First meeting October 2023, second one October 2024

Global Gateway in the multilateral context

- GG is the EU's contribution to the **G7 Partnership for Global Infrastructure and Investments (PGII)**
- Work with G7 members on **country led partnerships** under PG II
- Showcased during the G20 Summit in New Delhi and the side event on PG II, and the G7 Summit in Pescara with the official release of the [ANNEX-I-G7-PGII-Factsheet-2024.pdf](#)
- Global Gateway principles to be seen in synergy with different infrastructure certification initiatives such as BDN (OECD) and FAST Infra.

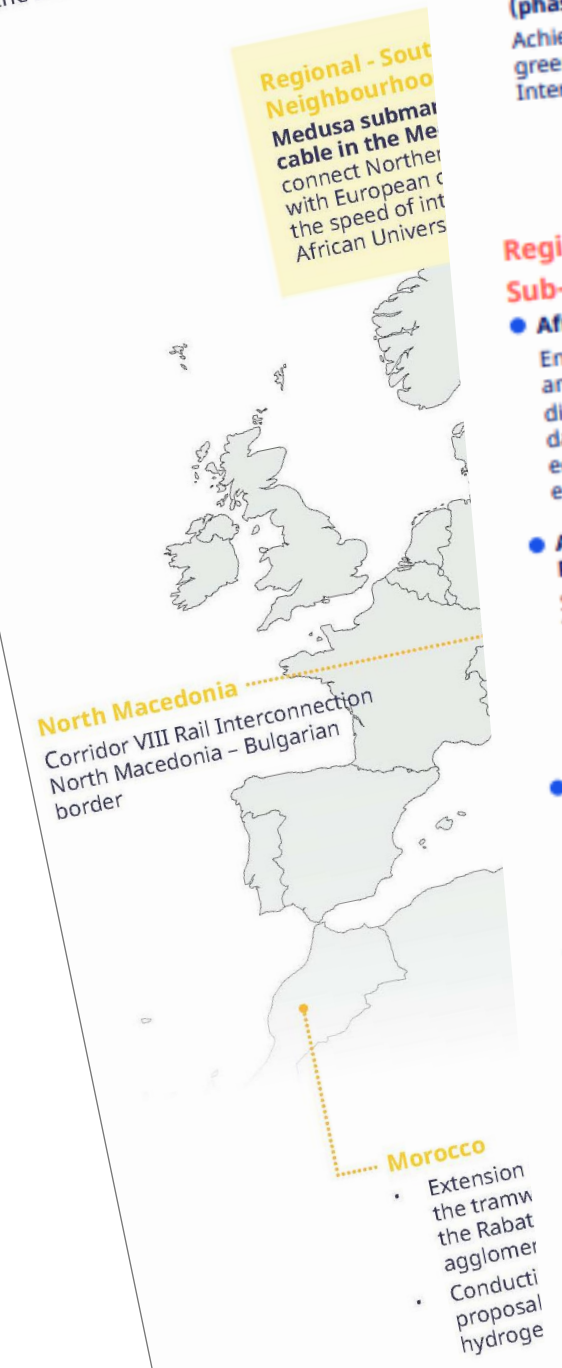
Global Gateway flagship projects

The Council [list of 264 flagship projects](#) - [Global Gateway flagship projects](#)

- **Flagship projects** are selected by the Council to showcase Global Gateway implementation.
- **FOCUS:** key areas of partnership: energy and critical raw materials, digital connectivity, transport corridors and ports /shipping, health, education and research.
- **CRITERIA:** deliver tangible results and progress in the next 12 months; large-scale projects with infrastructure at their core; geopolitical relevance.
- **SCALE:** substantial contributions from the EU Budget (NDICI-Global Europe)/EIB and/or Member States

Global Gateway EU-Western Balkans flagship projects for

Projects are implemented under NEAR Economic and Investment Plans agreed with the countries.



- Regional - Africa**
 - Climate adaptation and resilience in Africa**
Mobilisation of investments and insurance schemes and solutions for climate resilience in Africa
 - Sustainable Aviation Fuels**
Support the global development and use of sustainable aviation fuels
 - Global Maritime Technology Cooperation Centres (phase 2)**
Achieve the energy-efficiency and greenhouse-gas targets of the International Maritime Organization
- Regional - Sub-Saharan Africa**
 - AfricaConnect4**
Enhance Regional and National Research and Education Networks with high-speed digital connectivity, e-services, and data infrastructures for research and education, focusing on women's and girls' empowerment
 - Africa-Europe Digital Regulators Partnership**
Support the implementation of the Digital Transformation Strategy for Africa 2020-2030, and support to capacity building for electronic communications regulators for more affordable and quality connectivity and broadband mapping
 - Data Governance**
Development of data policy frameworks and data use cases, as well as identification of investments in green and secure data infrastructure
 - NaturAfrica**
Support biodiversity conservation and socio-economic development through integrated landscape approach across six terrestrial biomes (Congo Basin Forests, Transhumance Central Africa, West African Forests, Sudano Sahelian savannahs of West Africa, Eastern Rift savannahs, Southern Africa transfrontier conservation areas) and four coastal and marine areas (West Africa, Gulf of Guinea, Benguela current and Indian Ocean)

These outputs do not capture the whole of the measures in a 360° approach, so as to improve the regional branches). North of Africa projects are implemented under the NEAR Economic and Investment Plans. The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the European Union.

Source: European Commission - Eurostat/GISCO

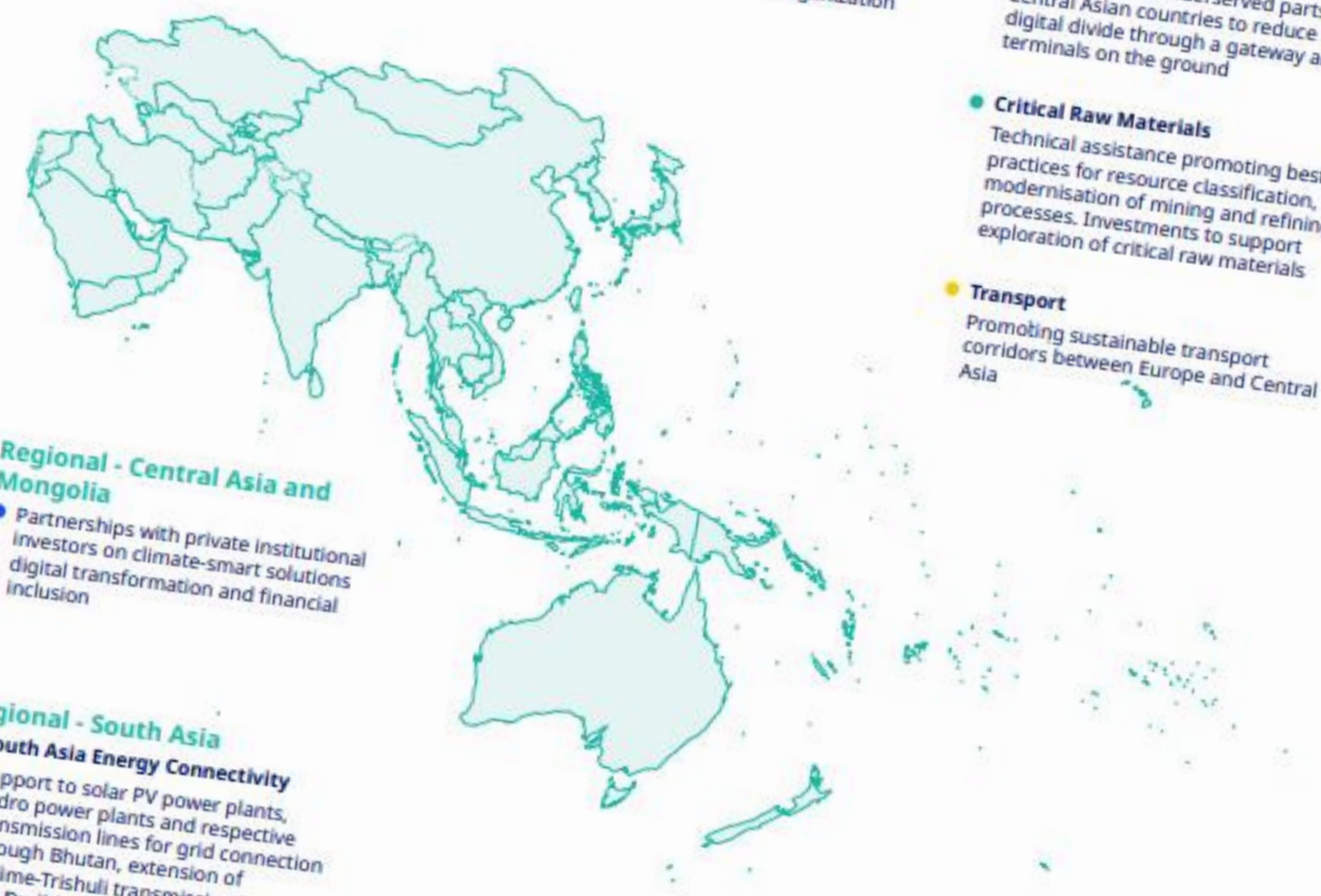
Global Gateway EU-Africa flagship projects

- Regional - Central America**
 - Reinforcing the regional electricity market and its dedicated transmission line as well as critical national transmission infrastructure
 - Implementation of the Five Great Forests of Mesoamerica initiative: conservation and restoration of forests
- Regional - LAC**
 - Digital Alliance**
 - Extension of BELLCA cable to Central America and the Caribbean countries
 - Regional policy dialogue on cybersecurity, connectivity, e-governance and data governance
 - Establishment of two regional Copernicus centres in Panama and Chile
 - EU-LAC Digital Accelerator: supporting joint ventures between EU and LAC innovative start-ups, SMEs and corporations
 - Global Green Bonds Initiative**
Support the development of the green bond market in LAC, thus mobilising capital for financing
 - Sustainable Aviation Fuels**
Supporting the development, production and use of sustainable aviation fuels
 - Global Maritime Technology Cooperation Centres: phase 2**
Achieve the energy-efficiency and greenhouse-gas targets of the International Maritime Organization
 - Health resilience**
Partnership on health resilience and equitable access to health products, including vaccines



Global Gateway EU-Latin America and the Caribbean

- Regional - Asia**
 - Sustainable Aviation Fuels**
Supporting the development, production and use of sustainable aviation fuels
- Regional - Central Asia and Mongolia**
 - Partnerships with private institutional investors on climate-smart solutions digital transformation and financial inclusion
- Regional - South Asia**
 - South Asia Energy Connectivity**
Support to solar PV power plants, hydro power plants and respective transmission lines for grid connection through Bhutan, extension of Chilime-Trishuli transmission line and Dudhkoshi Storage Hydroelectric Project in Nepal. Support to development of regional energy market and investment environment in Bangladesh, Bhutan, India, Nepal



Global Gateway EU-Asia and the Pacific flagship projects

- Regional - Central Asia**
 - Satellite Connectivity**
Building satellite connectivity to reach the most underserved parts of Central Asian countries to reduce the digital divide through a gateway and terminals on the ground
 - Critical Raw Materials**
Technical assistance promoting best practices for resource classification, modernisation of mining and refining processes. Investments to support exploration of critical raw materials
 - Transport**
Promoting sustainable transport corridors between Europe and Central Asia
- Regional - South East Asia**
 - Transport corridor**
Rehabilitation of the highway linking Thailand, Laos, and Vietnam
- Regional - Pacific Islands**
 - Climate**
Strengthen the climate resilience of Pacific Islands' ecosystems, economies and communities

These outputs do not capture the whole of the measures in a 360° approach, so as to improve the policy, regulatory and business environment, develop skills, foster innovation and transfer technology. The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the European Union.

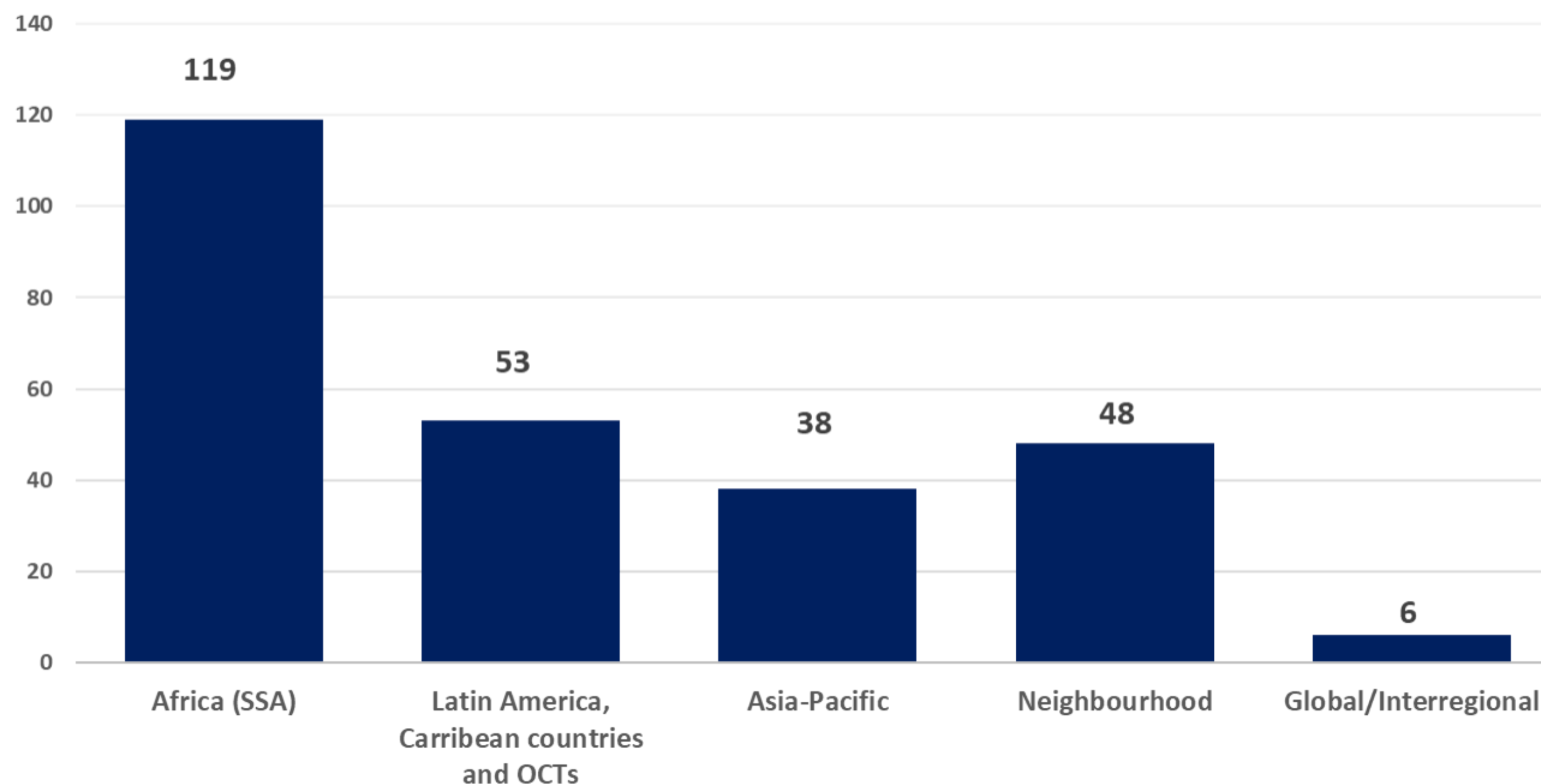
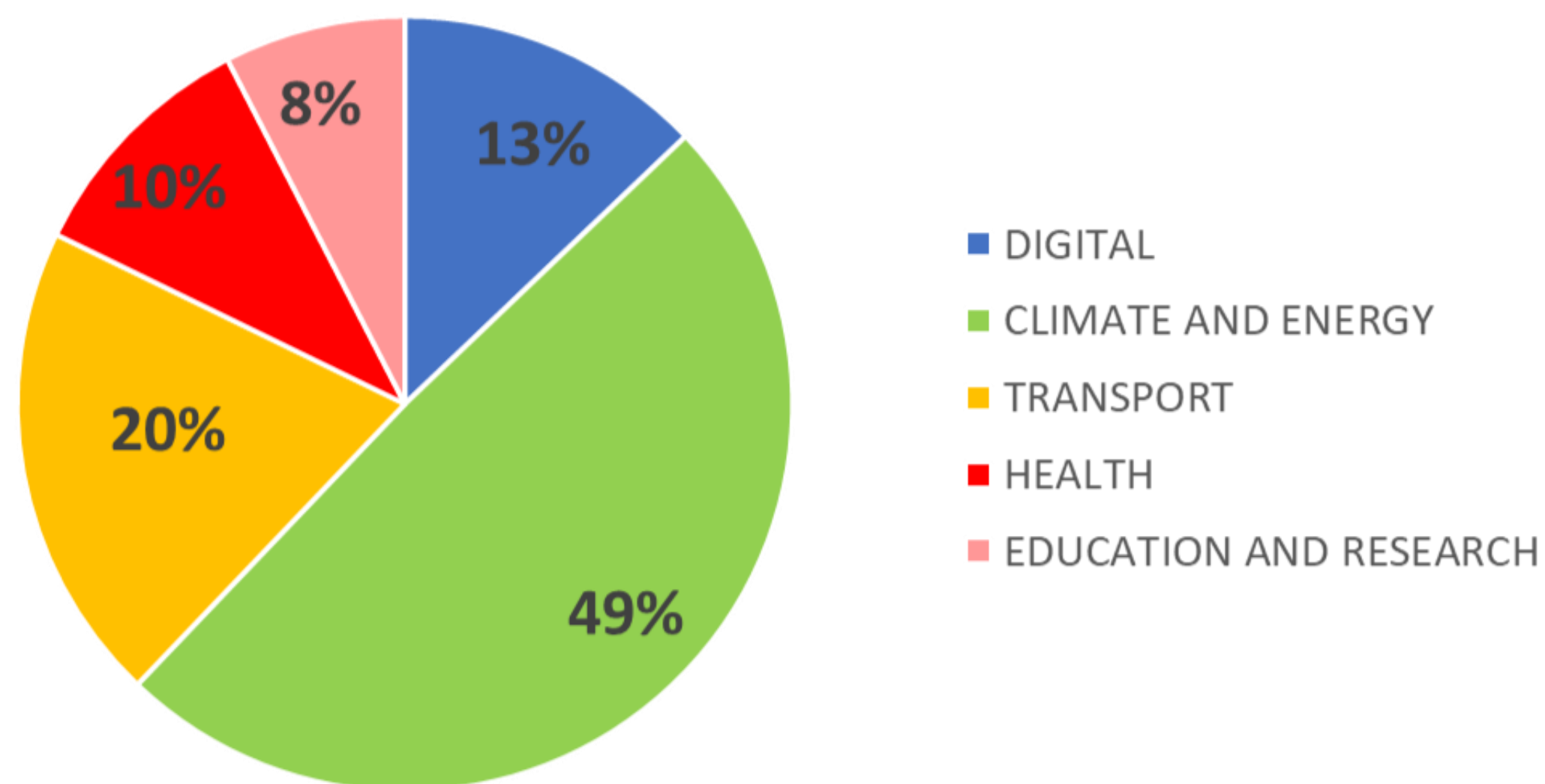
Source: European Commission - Eurostat/GISCO



264 flagship projects*:

Per sector:

Per region:



Extension and upgrading of the infrastructures of the autonomous Port of Pointe-Noire in Congo Brazzaville

- The project aims to reduce poverty in the Republic of Congo through **improved infrastructure, fisheries management**, and environmental sustainability.
- Key objectives include enhancing port competitiveness, adopting international environmental standards, **and promoting sustainable fishing practices**. Significant progress has been made in upgrading fishing infrastructure, with new facilities under construction.
- Challenges in fleet management and coordination persist, requiring improved monitoring and communication. Expected outcomes by year-end include **the completion of fisheries infrastructure**, increased surveillance, and further institutional support for the Ministry of Agriculture and Fisheries.

Casamance project: Upgrade and operation of the port of Ziguinchor in Senegal

- This project aims to improve access to the port through dredging and navigational aids, upgrade port infrastructure to meet international standards, **and relocate fishing activities to a dedicated fishery port.**
- It also focuses on maintaining the access channel and infrastructure, and providing technical assistance to port management and staff.
- This initiative strengthens both the logistics and fisheries sectors, ensuring sustainable operations and **improved competitiveness for the port.**

Port of Cabo Verde

This project aims to modernize port infrastructure, enhance regional connectivity, and promote sustainable maritime operations to support economic growth.

- **Expanding tourism and cargo capacity** by upgrading port facilities to accommodate increasing maritime traffic, boosting trade and the tourism sector.
- Enhancing sustainability and **climate resilience** by implementing green port solutions such as shore power, waste management, and emission reduction measures.
- Strengthening **inter-island and regional connectivity** by improving maritime links within Cabo Verde and with West Africa to facilitate trade and mobility.



Global Gateway Forum 2025

Global Gateway Forum 2025
11-12 June | Brussels

<p>EU-Costa Rica Partnership Sustainable transport, meaningful and secure connectivity, health resilience, sustainable finance and sustainable fisheries and agriculture</p>	<p>EU-Vietnam Just Energy Transition Partnership Package</p>	<p>EU-Tanzania Partnership Kakono hydropower plant</p>	<p>EU-Uzbekistan Launch of Memorandum of Understanding on Critical Raw Materials</p>	<p>Lobito Corridor Connecting markets, creating sustainable growth</p>
<p>EU-Namibia Roadmap 2023-2025: Sustainable Raw Materials Value Chains and Renewable Hydrogen EU-Namibia Partnership Development and digitalisation strategy for the Port of Walvis Bay</p>	<p>Partenariat UE - Sénégal Investir dans une société résiliente, durable et interconnectée et dans son capital humain</p>	<p>EU-Kenya Partnership Investing in the green, digital and inclusive transitions</p>	<p>EU-Kazakhstan Partnership Sustainable Transport</p>	<p>Health for all Manufacturing and Access to Vaccines, Medicines and Health Technologies</p>
<p>EU-Cabo Verde Partnership Green energy, transport, and digital connectivity</p>	<p>Partenariat UE - Comores Pacte Vert et Bleu pour une croissance inclusive</p>	<p>EU-Moldova partnership Solidarity Lanes: Rehabilitation of the North-South railway corridor</p>	<p>EU-Turkmenistan Partnership on enhancing trade resilience and integration</p>	<p>Health for all Accelerating human development through innovative health financing</p>
<p>Partenariat UE - Mauritanie Renforcer l'économie verte et bleue Initiative de l'Équipe Europe: Écosystème Hydrogène vert</p>	<p>EU-Rwanda Partnership Investing in Education and Early Childhood Development</p>	<p>EU digital partnership with Egypt, Morocco, Algeria and Tunisia MEDUSA Submarine Digital Cable System</p>	<p>Partenariat UE - République Démocratique du Congo Protocole d'entente sur un partenariat sur les chaînes de valeur durables des matières premières critiques et stratégiques</p>	<p>Education for all Regional Facility for Teachers in Africa</p>
<p>EU-Philippines Partnership on Green Economy</p>	<p>EU-Kyrgyzstan Partnership for Digital Development</p>	<p>EU-Georgia partnership Road Safety: Infrastructure improvement along the East-West highway</p>	<p>EU-Zambia Partnership Memorandum of Understanding on Critical Raw Materials Value Chains</p>	<p>Africa Connected Mobilising sustainable investments in digital infrastructure and services</p>
<p>EU-Bangladesh Renewable Energy Package</p>	<p>EU-Tajikistan Partnership on Technical and Vocational Education</p>	<p>EU-Armenia partnership Two SMART Education Centres in Rural Southern Syunik region</p>	<p>EU-Somalia Partnership Building resilience, fostering sustainable and inclusive growth</p>	<p>Access to long term local currency financing for African businesses</p>

- The second edition of the **Global Gateway Forum** will take place on **11-12 June 2025** in **Brussels**.
- Will focus on advancing global connectivity in the face of geopolitical and geoeconomic challenges.
- The Forum will bring together high-level representatives from governments, financial institutions, the private sector, and civil society to explore innovative strategies for scaling up Global Gateway investments in partner countries.
- More at: [Global Gateway Forum 2025 - European Commission](https://ec.europa.eu/global-gateway/forum-2025/)

- First edition held in October 2023; 20 Heads of States / Govs; 70 Ministers
- EU signed over EUR 3 billion worth of commitments with wide array of partners

Useful links

- **INTPA website** [Global Gateway \(europa.eu\)](https://europa.eu)
- **Global Gateway Business Opportunities** - European Commission
- **Regional factsheets** featuring GG flagship projects
- **Video** on the Europa website
- **TAIEX** [TAIEX \(europa.eu\)](https://europa.eu)
- **Twining** [Twining \(europa.eu\)](https://europa.eu)
- **Team Europe Explorer** [About the Team Europe Explorer - European Union](https://europa.eu)

Thank you!

INTPA-GLOBAL-GATEWAY@ec.europa.eu

